



Media Release

Morningstar recognises Capital Group as Best Asset Manager across 12 markets

London, 11 May 2022: Capital Group, one of the largest and most experienced investment companies in the world, with assets under management of more than US\$2.7 trillion*, celebrates today at FundForum its recognition by Morningstar as Best Asset Manager in 12 markets across Europe and Asia.

Morningstar's annual asset manager awards are designed to help investors around the world identify the year's most exceptional funds and fund managers in each market across Europe and Asia. This year, Capital Group has dominated the category of Best Asset Manager, being recognised with this award across 12 markets, namely the UK, Germany, France, Belgium, Italy, Spain, Portugal, Luxembourg, Switzerland, Hong Kong, Taiwan and Singapore.

The "Best Asset Manager" award is subject to quantitative and qualitative review by Morningstar analysts. It is awarded to fund houses that demonstrate strong-performing fund line-ups on a risk-adjusted basis and alignment with the long-term interests of investors.

Addressing global financial institutions today at FundForum, **Grant Leon, managing director, financial intermediaries, Europe and Asia at Capital Group** said: "We are thrilled to have swept this year's Morningstar awards for Best Asset Manager across 12 markets, which are key for us. We are also honoured that Morningstar has recognised us for the strength, stability, and strong results of our fund range. For over 90 years, we have been singularly focused on bringing investors the best global investment opportunities through long-term active management. We look forward to continually offering the best of Capital Group to investors across the world and supporting our clients through all types of market cycles so that they can achieve their long-term investment goals."

'Capital Group's multimanager system is key to its success. Dividing each fund into independently run sleeves lets managers invest in line with their styles, enhancing diversification and reducing the overall portfolio's volatility. The funds' analyst-led research portfolios help develop the next generation and recruit top talent with the promise of running money from the start. The result is an investment culture marked by lengthy tenures, strong manager fund ownership, and competitive long-term records.' Wing Chan, Head of Manager Research, Europe and Asia Pacific at Morningstar.

Mathieu Caquineau, Director, Equity Strategies, Manager Research Europe & Asia, Morningstar.

Capital Group employs a distinctive investment process known as The Capital SystemSM to help investors achieve their investment goals. Portfolios are managed by a team of carefully selected investment professionals with differing but complementary investing styles. By incorporating the highest conviction investment ideas of each manager in a portfolio, Capital Group aims to increase the diversity of those ideas and reduce the volatility of a fund, giving investors a smoother ride in bumpy markets.

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About Capital Group

Capital Group is one of the oldest and largest asset management companies in the world, managing multi-asset, equity, and fixed income investment strategies for different types of investors. Since 1931, Capital Group has been singularly focused on delivering superior, consistent results for long-term investors using high-conviction portfolios, rigorous research, and individual accountability. Today Capital Group works with financial intermediaries and institutions to manage over US\$2.7* trillion in long-term assets for investors around the world. Capital Group has an integrated global research network of more than 400 investment professionals and its portfolio managers have an average of 26 years of investment experience.

*Data as at 31 Dec 2021. Source: Capital Group

Capital Group manages equity assets through three investment groups. These groups make investment and proxy voting decisions independently. Fixed income investment professionals provide fixed income research and investment management across the Capital organisation; however, for securities with equity characteristics, they act solely on behalf of one of the three equity investment groups.

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